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Entered on Docket February 07, 2024 EDWARD J. EMMONS, CLERK U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA



Signed and Filed: February 7, 2024



DENNIS MONTALI U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

1 2 3 In re: 4 The Roman Catholic Archbishop of San Francisco. 5 Debtor and 6 Debtor in Possession. 7 8 9 10 11 12 13

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Case No. 23-30564 (DM)

Chapter 11

ORDER APPROVING STIPULATION TO WITHDRAW WITHOUT PREJUDICE THE MOTION OF CERTAIN INSURERS FOR RELIEF FROM AUTOMATIC STAY TO PERMIT CALIFORNIA COVERAGE ACTION TO CONTINUE

No Hearing Requested Judge: Hon. Dennis Montali

Upon consideration of the *Stipulation to Withdraw Without Prejudice the Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue* [Docket No. 452] (the "**Stipulation**") filed with the Court on February 7, 2024, and attached hereto as Exhibit 1,

IT IS HEREBY ORDERED THAT:

- 1. The Stipulation is approved and entered as an order of this Court.
- 2. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

1	Exhibit 1
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3	Stipulation to Withdraw Without Prejudice the Motion of Certain Insurers for Relief from the Automatic Stay to Permit California Coverage Action to Continue
4	Continue
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12	San Francisco, California 94111-4109 Telephone: (415) 434-9100	successor to Insurance Company of North America,	
13	Facsimile: (415) 434-3947	Pacific Indemnity Company, and	
	Email: okatz@sheppardmullin.com	Westchester Fire Insurance Company as	
14	amartin@sheppardmullin.com	successor in interest to Industrial	
15	Attorneys for The Roman Catholic	Underwriters Insurance Company for policies JU835-8355 and JU895-0964	
	Archbishop of San Francisco		
16		(additional counsel listed on signature page)	
17			
10		BANKRUPTCY COURT	
18		RICT OF CALIFORNIA CISCO DIVISION	
19	SANTRANC	LISCO DI VISION	
20	In re:	Case No. 23-30564 (DM)	
20		, ,	
21	The Roman Catholic Archbishop of San Francisco,	Chapter 11	
22	Debtor and	STIPULATION TO WITHDRAW WITHOUT PREJUDICE THE MOTION	
23	Debtor in Possession.	OF CERTAIN INSURERS FOR RELIEF FROM AUTOMATIC STAY TO PERMIT	
24		CALIFORNIA COVERAGE ACTION TO	
25		CONTINUE	
2.		Judge: Hon. Dennis Montali	
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Century Indemnity Company, as successor to CCI Insurance Company and Insurance Company of North America, Pacific Indemnity Company, and Westchester Fire Insurance Company as successor in interest to Industrial Underwriters Insurance Company for policies JU835-8355 and JU895-0964 (collectively, the "**Insurers**") and the Roman Catholic Archbishop of San Francisco (the "RCASF" or the "Debtor," and, together with the Insurers, the "Parties"), the debtor and debtor in possession in the above-captioned chapter 11 case (the "Bankruptcy Case"), enter into this stipulation and agreement (the "Stipulation") to withdraw without prejudice the Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue [Docket Nos. 251, 255] (the "Motion"). The Parties hereby stipulate and agree as follows:

RECITALS

A. On October 27, 2023, the Insurers filed the Motion, which seeks to lift the automatic stay to allow a pending state-court coverage action (the "California Coverage Action") to proceed in order to provide guidance and certainty on the extent of the Insurers' and Debtor's respective contractual rights and obligations for claims brought by survivors of childhood sexual abuse under the California Child Victims Act against the Archdiocese.

В. On November 16, 2023, the Debtor filed an objection (the "Objection") to the Motion.²

- C. On November 16, 2023, the Official Committee of Unsecured Creditors (the "Committee") joined the Objection.³
- D. The Parties have met and conferred with respect to the Insurers' request for relief by the Motion. As a result, the Parties have come to an agreement regarding the relief requested by the Motion.

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Debtor's Opposition to Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue [Docket No. 313].

Committee's Joinder to Debtor's Opposition to Motion of Certain Insurers for Relief from Automatic Stay to Permit California Coverage Action to Continue [Docket No. 321].

E. This Stipulation was previously provided to counsel for the Committee. Counsel for the Committee indicated that the Committee does not object to this Stipulation.

NOW, THEREFORE, UPON THE FOREGOING RECITALS, WHICH ARE INCORPORATED AS THOUGH FULLY SET FORTH HEREIN, IT IS HEREBY STIPULATED AND AGREED, BY AND BETWEEN THE PARTIES, THROUGH THE **UNDERSIGNED:**

- 1. The Insurers agree to withdraw the Motion without prejudice.
- 2. The Insurers agree that they will not file a renewed motion to lift the stay without providing the Debtor with at least 45-days' prior notice. The Debtor agrees it will not seek to remove the California Coverage Action without providing Insurers with at least 45-days' prior notice.
- 3. Neither the Insurers' agreement to withdraw the Motion, nor the pendency of the stay, may be used in any manner (i) to challenge the Insurers' standing, (ii) in opposing any further motion to lift the stay, or (iii) as a waiver, admission, or limitation of any kind with respect to the Insurers' or the Debtor's rights, claims, defenses, or objections in connection with the California Coverage Action or this Bankruptcy Case.
- 4. Other than as agreed to above, the Debtor and the Insurers reserve all rights, claims, defenses, and objections.

[SIGNATURE PAGES TO FOLLOW]

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2	Dated: February 6, 2024	
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20		Westchester Fire Insurance Company as successor in interest to Industrial Underwriters Insurance Company for policies JU835-8355
21		and JU895-0964
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1	Dated: February 6, 2024	FELDERSTEIN FITZGERALD WILLOUGHBY PASCUZZI & RIOS LLP
2		
3		By: <u>/s/ Paul J. Pascuzzi</u> PAUL J. PASCUZZI JASON E. RIOS
4		THOMAS R. PHINNEY Attorneys for The Roman Catholic Archbishop of San
5		Francisco
6	Dated: February 6, 2024	SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
7		By: <u>/s/ Ori Katz</u> ORI KATZ
8		ALAN H. MARTIN Attorneys for The Roman Catholic Archbishop of San Francisco
9		Francisco
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